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Einschreiben (R)

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green,
N.Y. 10004 New York
U.S.A.

Datum 28. September 2017 WSC/KOE
Kontaktperson Markus Köhler
Direktwahl +41 52 635 23 26
E-Mail markus.koehler@shkb.ch
Kunden-Nr.



Sie erhalten anbei ohne Brief

Evidence of transfer of Claim an Form 210A

- | | |
|---|--|
| <input type="checkbox"/> Gemäss unserer Besprechung vom | <input type="checkbox"/> Für Ihre Akten |
| <input type="checkbox"/> Beilagen zu unserem Schreiben vom | <input type="checkbox"/> Zur Stellungnahme |
| <input type="checkbox"/> Gemäss Ihrer Anfrage | <input type="checkbox"/> Zur Unterschrift |
| <input type="checkbox"/> Mit bestem Dank zurück | <input type="checkbox"/> Bitte zurücksenden |
| <input type="checkbox"/> Zur Orientierung | <input type="checkbox"/> Irrtümlich an uns gelangt |
| <input checked="" type="checkbox"/> Please transfer the claim and confirm the completed transfer. | |

Freundliche Grüsse

Schaffhauser Kantonalbank

Brief ohne Unterschrift

Form 210A (10/06)



United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Schaffhauser Kantonalbank

Name of Transferee

Name and Address where notices to transferee should be sent:

Schaffhauser Kantonalbank
WSC
Vorstadt 53
P.O. Box
CH-8201 Schaffhausen

Phone: +41526352326

Last Four Digits of Acct #: 8879

Name and Address where transferee payments should be sent (if different from above):

Citibank N.A., New York SWIFT: CITIUS33XXX
FW021000089 Acc.No.: 10938879
in favour of: Acc.No.: 723.380-1 101

Phone: _____

Last Four Digits of Acct #: 8879

Credit Suisse AG

Name of Transferor

Court Claim # (if known): 55829

Date Claim Filed: 29.10.2009

Amount of Claim: CHF 5'000.00

Portion of Claim Transferred (see Schedule I): CHF 5'000.00

Phone: +41443328611

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SCHAFFHAUSER KANTONALBANK

By: _____

Transferee/Transferee's Agent

i.V. M. Köhler *[Signature]* pp Ch. Biedermann

Date: 04.07.2017

*P*enalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

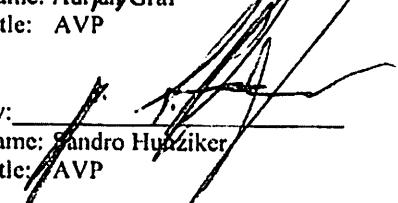
For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Schaffhauser Kantonalbank ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim Claim Nr. 55829 relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON June 20, 2017.

Credit Suisse AG

By: 
Name: Adrian Graf
Title: AVP

By: 
Name: Sandro Huziker
Title: AVP

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0329633829	55829	October 29, 2009	Lehman Brothers Securities NV	CHF 5'000